

**Auditor's statement in accordance with Chapter 20, Section 14 of the Swedish Companies Act (2005:551) regarding the Board of Directors' statement detailing the specific redemption terms**

To the General Meeting of Com Hem Holding AB, corp. reg. no. 556858-6613

We have reviewed the Board of Directors' report detailing the specific redemption terms, dated February 11, 2015.

*Board of Directors' responsibilities for the report*

The Board of Directors has the responsibility to prepare the report detailing the specific redemption terms under the Swedish Companies Act and for ensuring that there is internal control that in the view of the Board of Directors is sufficient in order to prepare the report without material misstatements, whether due to fraud or error.

*Auditor's responsibility*

Our task is to express an opinion on the specific redemption terms on the basis of our review. We have conducted our review in accordance with recommendation RevR 9 *The Auditor's Other Statements Pursuant to the Swedish Companies Act and the Companies Ordinance*, issued by the FAR. This recommendation requires that we comply with the professional ethical requirements and that we plan and perform the review to obtain reasonable assurance that the Board of Directors' report does not contain material misstatements.

The review involves performing procedures to obtain evidence about the financial and other information in the report. The auditor selects the actions to be performed and this decision is dependent upon the auditor's assessment of the risks of material misstatements in the report, whether due to fraud or error. As part of this risk assessment, the auditor considers parts of the internal control that are relevant to how the Board of Directors prepares the report, as a basis for designing audit procedures that are applicable under those circumstances but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. The review also includes evaluating the appropriateness and reasonableness of the Board of Directors' assumptions. We believe that the evidence that we have obtained is sufficient and appropriate as a basis for our opinion.

*Opinion*

In our opinion,

- The Board of Directors' report regarding the property that is distributed by the Company is appropriate; and
- The measures which are undertaken and which entail that neither the Company's restricted equity nor its share capital are reduced, are appropriate and that the assessments performed concerning the effects of such measures are correct.

*Other information*

This statement has been provided for the sole purpose of fulfilling the requirements stipulated in Chapter 20, Section 14 of the Swedish Companies Act and may not be used for any other purpose.

Stockholm February 11, 2015

KPMG AB

Thomas Thiel  
Authorized Public Accountant