

## SUPPLEMENT DATED 29 FEBRUARY 2024 TO THE PROSPECTUS DATED 25 APRIL 2023

### **TELE2 AB (publ)**

*(Incorporated with limited liability in the Kingdom of Sweden)*

**€5,000,000,000**

### **Guaranteed Euro Medium Term Note Programme**

**guaranteed by**

### **TELE2 SVERIGE AB**

*(Incorporated with limited liability in the Kingdom of Sweden)*

This Supplement (the **Supplement**) to the Prospectus dated 25 April 2023, as supplemented by the supplement dated 6 February 2024 (together, the **Prospectus**), which comprises a base prospectus for the purposes of the Prospectus Regulation, constitutes a supplement to the prospectus for the purposes of Article 23 (1) of the Prospectus Regulation and is prepared in connection with the €5,000,000,000 Guaranteed Euro Medium Term Note Programme (the **Programme**) established by Tele2 AB (publ) (the **Issuer**). Terms defined in the Prospectus have the same meaning when used in this Supplement. When used in this Supplement, **Prospectus Regulation** means Regulation (EU) 2017/1129.

This Supplement is supplemental to, and should be read in conjunction with, the Prospectus issued by the Issuer.

Each of the Issuer and Tele2 Sverige AB (the **Guarantor**) accepts responsibility for the information contained in this Supplement. To the best of the knowledge of each of the Issuer and the Guarantor (which have taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Terms used but not otherwise defined in this Supplement shall have the meaning given to them in the Prospectus.

### **Purpose of the Supplement**

The purpose of this Supplement is to update the “Share Capital and Shareholders” section in the “Information on Tele2 AB (Publ)” section of the Prospectus, as a result of Kinnevik’s announcement that it has agreed to sell its entire shareholding in Tele2.

Copies of this Supplement will be available to view on the website of the Issuer ([www.tele2.com/investors/debt-financing/emtn-programme/](http://www.tele2.com/investors/debt-financing/emtn-programme/)) and the Luxembourg Stock Exchange’s website: “[www.luxse.com](http://www.luxse.com)”.

### **Information on Tele2 AB (Publ)**

#### *Share Capital and Shareholders*

In the section titled “*Share Capital and Shareholders*” on page 75 of the Prospectus, the third paragraph shall be deleted and replaced by the following:

“On 26 February 2024, Kinnevik announced that it has agreed to sell its entire shareholding in Tele2 to Freya Investissement, an investment vehicle jointly controlled by the Iliad Group and NJJ Holding (“**Iliad/NJJ**”) for a total consideration of SEK 13 billion (the “**Transaction**”). Upon completion of the Transaction, Iliad/NJJ will become Tele2’s largest shareholder and hold approximately 19.8 per cent. of the share capital and less than 30 per cent. of the voting rights. The Transaction is expected to complete during the third quarter of 2024 and is in part subject to regulatory approvals.”

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Prospectus since the publication of the Prospectus.